CapMetro

DBE Subcontractor Utilization Plan (SUP)/Open Ended Performance Plan (OEPP)

DBE SUP/OEPP

The DBE Utilization Plan outlines how the contractor will meet DBE goals in professional services contracts. It ensures transparency and compliance with CapMetro's diversity and inclusion objectives.

Reference Exhibit D, Section 12(a) (Post Solicitation: DBE Contract Compliance)

DIRECTIONS ONLY IF DESIGN-BUILD TYPE PROJECT: Complete the first page and under the Subcontractor section **ONLY** complete the items with an **asterisk (*)** for work DBEs will perform. Click "Add Sub" to add additional subcontract opportunities.

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12/2024

DO NOT RECREATE OR CHANGE THIS DOCUMENT

CapMetro requires the completion of a Subcontractor Utilization Plan (SUP) for all contracts with DBE subcontractors under the Schedule C & Intent to Perform to establish a procedure to ensure timely utilization of the certified firms participating in CapMetro's DBE Program. The approved SUP will remain in effect until a change/task order occurs. The Diversity, Equity, & Inclusion Office must be informed prior to a contract change occurring or any changes to the information provided in this form. An updated SUP must be submitted for approval. Any changes that occur are subject to DBE requirements under the CapMetro contract.

DIRECTIONS ONLY IF DESIGN-BUILD TYPE PROJECT: Complete the first page and under the Subcontractor section ONLY complete the items with an asterisk (*) for work DBEs will perform. Click "Add Sub" to add additional subcontract opportunities.

Contract Start Date:	SUP Period End Date (Six	Months):	
Contract Number:	Contract Name:		DBE Goal:
Prime Contractor:	Project Manager: CapMetro Rep.	Contra CapMetra	ct Administrator:
Prime Contractor Authorized Representative	e:	Prime Contractor Represer	ntative Title:
Number of DBE Subcontractors:			
Complete the SUP for each subcontractor on the f	following page(s).		
Total Anticipated Plan Period Utilization: \$	Amount: % o	of Total:	
Contractor Signature	Contractor Nar	me (Print)	Date Signed

By signing this document, you affirm that the information provided in this Subcontractor Utilization Form (SUP) is true and correct and understand that authorized personnel of the Authority may confirm any information contain herein and you commit to cooperate if any additional information is required.

Step 1: Input Contract Information

Step 2: Prime Contractor & Contact Details

- Please make sure to provide the CapMetro
 Project Manager & Contract
 Administrator
- Prime Contractor Contact

Step 3: Subcontractor Details

- Please specify DBE (\$) Amount & (%) of DBE Goal (Total Anticipated Plan Period Utilization)
- Indicate the Number of DBE/SBE
 Subcontractors

NOTE: When a <u>Design-Build Project</u>, please follow the Directions in this form.



DBE SUB/OEPP

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Subcontractor DBE Name:	*DBE Participation Goa	al:		
DBE Representative Name:	DBE Representative Title:			
*Work Category Material Supplier: Manufacturer	Regular Dealer Distributor	Trucking/Hauling		
	Facility Maintenance, Construction, Consulting Service, Genera onal Services, Real Estate Services, Security Services, Surveying	al Panning Consulting, Information Technology, Janitorial Services, ag		
*Description of DBE scope of work:				
*Is this contract work spread over the contr	act term: Yes No			
*Estimated timeframe/schedule for DBE wo	rk to begin (include details):			
How often is the DBE projected to provide t	he above service(s)? Daily Weekly N	Monthly Annually As Needed		
What is the payment agreement structure v	vith the DBE subcontractor?			
What percentage of work will the subcontra	actor be completing during the current plan period	t?		
*Anticipated Plan Period Utilization: \$Amou	int: % of Total:			
The contract between your company and the This is required 15 days after receiveing a Notice to				

Step 4: Subcontractor Information

- Provide the DBE/SBE Name, Participation
 Goal (%), Representative Name, and Title.
- Select the Work Category (e.g., Material Supplier, Distributor, Professional Services).

Step 5: Scope of Work & Payment Details

- Describe the Scope of Work for the subcontractor.
- Specify if the work is spread over the contract term (Yes/No).
- Indicate how often the subcontractor will provide services (e.g., Daily, Weekly). Define the Payment Agreement Structure.

Step 6: Finalization

- State the Percentage of Work the subcontractor will complete.
- Include Anticipated Plan Period
 Utilization (Dollar Amount and Percentage).
- Confirm submission of the subcontractor contract within 15 days of receiving the Notice to Proceed.

NOTE: When a <u>Design-Build Project</u>, please follow the Directions in this form.

Contact & Website To Get Forms/Training

Send an email to DBE@capmetro.org for assistance.

DBE Forms, Trainings, & New User – Vendor Information Form (Vendor Reporting System –VRS)

https://www.capmetro.org/dbe

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Thank you!