



Financial Report – Fiscal Year 2026

Year to Date August 31, 2026

Major Highlights

Revenue

- Sales tax remittances received YTD July 2026 are 8.4% higher than YTD July 2025 and 6.5% higher than budget

Operating Expenses

- \$404.3 million expended to date, or 91.4% of full-year budget
- Professional services are below budget due to timing and savings of consultant, repair and maintenance and computer software

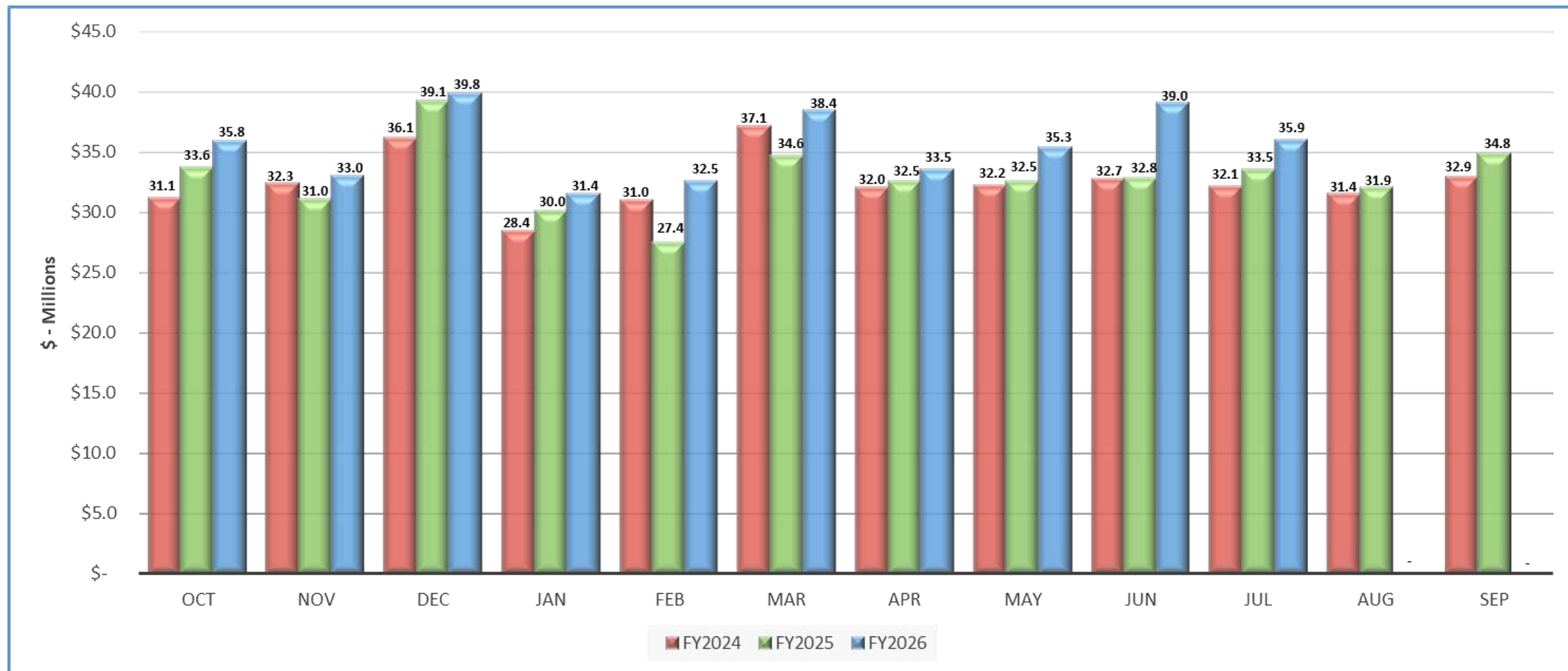
Capital Projects

- FY2026 capital project budget of \$155.0 million
- \$88.0 million expended to date, or 56.7% of full-year budget
 - CapMetro Rapid Lines, North Burnet/Uptown Station, New Administration Building Build-out and Bus Electrification Infrastructure
- \$29.4 million outstanding commitments have been issued, or 19.0% of full-year budget
 - Demand Response Operations and Maintenance Facility Replacement, CapMetro Rapid Lines, Farebox and Vaulting System Replacement and New Administration Building Build-out

Revenue

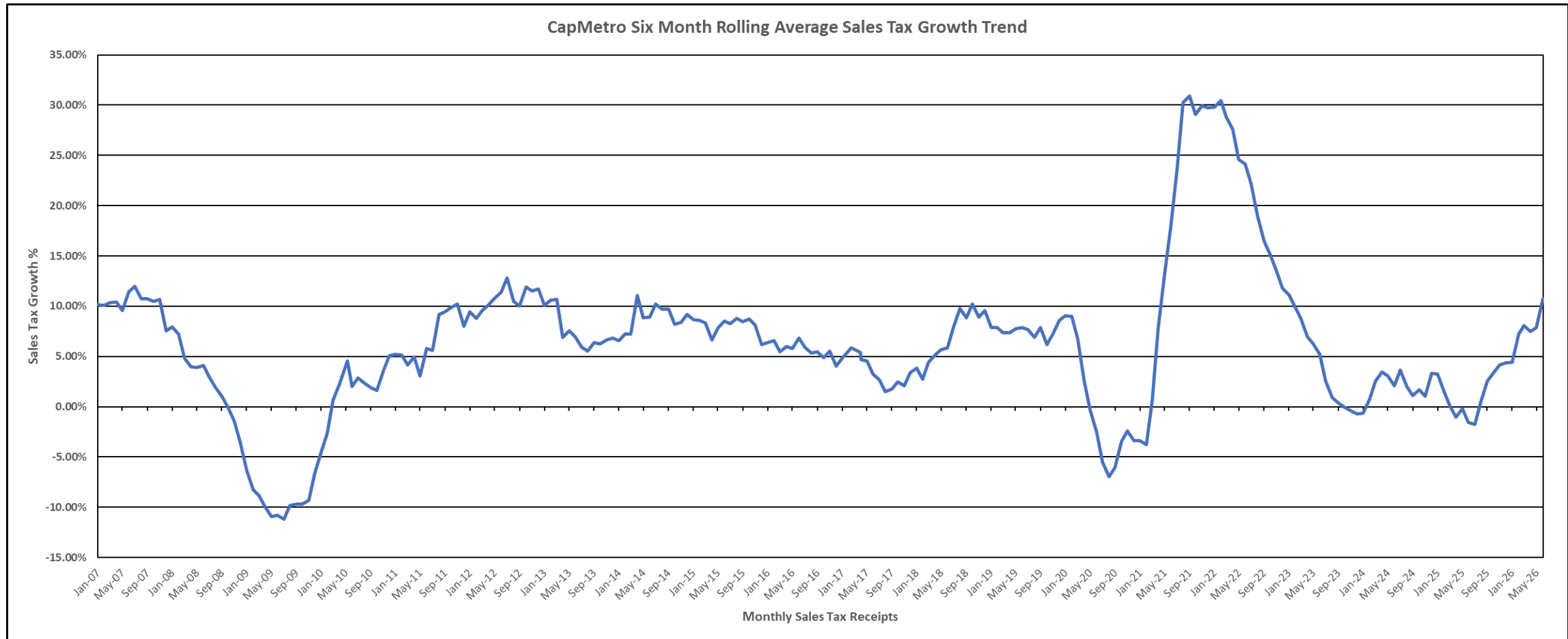
\$' Million Category	FY26 Aug YTD Actual	FY26 Aug YTD Original Budget	% of YTD Budget	FY26 Full Year Original Budget	% of Budget	Comments
Sales Tax	\$386.8	\$365.1	105.9%	\$399.0	96.9%	August sales tax receipts accrued
Passenger Revenue	16.1	17.4	92.8%	18.9	85.5%	
Freight Railroad Revenue	6.6	6.4	103.0%	6.9	94.9%	
Other Revenue	28.0	16.7	167.9%	18.2	154.4%	Favorable investment income and clean energy credit
Operating Contributions and Grants	49.2	63.9	76.9%	70.1	70.1%	
Capital Contributions and Grants	58.2	44.7	130.2%	48.7	119.3%	
Total	\$544.9	\$514.2	106.0%	\$561.8	97.0%	

Actual Sales Tax Receipts



Total	\$ 389.1M	\$393.9M	\$354.5M
YOY % Growth	1.7%	1.2%	8.4%

Sales Tax Rolling Average Trend

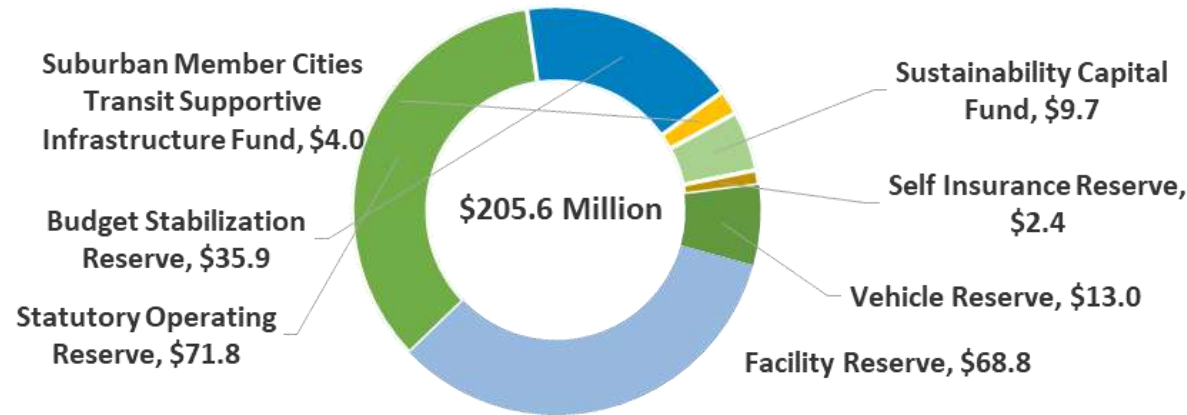


Operating Expense

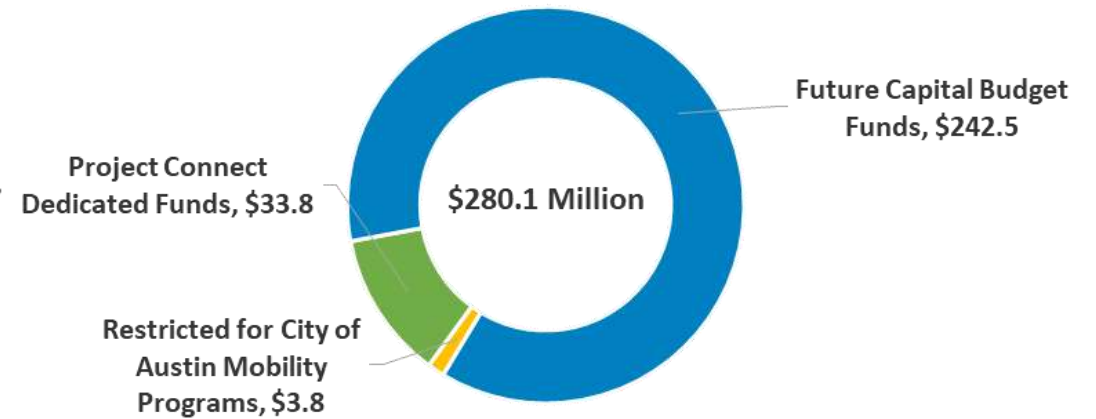
\$' Million Category	FY26 Aug YTD Actual	FY26 Aug YTD Original Budget	% of YTD Budget	FY26 Full Year Original Budget	% of Budget	Comments
Salaries and Benefits	\$89.3	\$86.2	103.5%	\$94.1	94.9%	
Professional Services	32.2	49.4	65.2%	51.9	62.1%	Savings and timing of consultation, repair and maintenance and computer software
Materials and Supplies	24.6	22.1	111.4%	24.0	102.4%	Additional maintenance material expense
Fuel and Fluids	14.2	14.1	100.7%	15.5	92.0%	
Utilities	5.0	6.4	78.6%	7.0	71.9%	Electricity-propulsion power savings
Insurance	1.4	2.4	59.7%	2.4	59.5%	Insurance premium savings
Purchased Transportation	231.3	214.5	107.9%	233.7	99.0%	
Lease/Rentals	3.304536	3.9	84.9%	4.2	79.4%	Favorable GASB 87 and GASB 96 accounting adjustments to budget
Other Expenses	2.900485	8.9	32.6%	9.7	29.8%	Unspent contingency
Total	\$404.3	\$407.9	99.1%	\$442.4	91.4%	

Reserve, Allocated & Restricted Funds

Reserve Funds



Allocated & Restricted Funds



Notes:

- Additional funding was allocated to the statutory operating and budget stabilization reserves based on the board-approved funding formula. The statutory operating reserve equals 2 months of audited FY2024 operating expenses. Contributions to the budget stabilization reserve began in February 2016 with \$7 million reserved in FY2016 and \$3 million in FY2017. An additional contribution was made in FY2018 to fully fund the budget stabilization reserve. The sustainability capital fund was established in FY2022 with \$10 million to support CapMetro's Sustainability Vision Plan. In March 2022, a regional partnership with small-member cities and a \$10 million Transit Supportive Infrastructure Fund was established. A \$100 million Facility Reserve and a \$50 million Vehicle Reserve were established in FY2025 as CapMetro addresses the largest needs of the agency.
- Funds for capital investment are required to help address extensive capital needs. The capital budget for FY2026 is \$155.0 million, with \$106.3 million funded by FY2026 income and \$48.7 million from capital contributions and grants. These capital improvements are needed to maintain the state of good repair of the community's transit infrastructure and to be in compliance with Federal regulations. The FY2026 capital budget also contains CapMetro held contracts of the Project Connect program of projects. The City of Austin Mobility Fund was reduced by \$604 thousand from projects in FY2025.

Capital Projects Summary

\$' Million Category	Expended	Outstanding Commitments	Original Budget	Revised Budget	Expended & Committed as % of Revised Budget	Comments
Commuter Rail	\$2,422	\$1,439	\$5,689	\$7,226	53.4%	Hot Box Detectors and PTC Optimization
Vehicles	1,402	1,568	11,077	7,730	38.4%	Non-revenue Vehicle Replacement and LCRA OpenSky to MCPLTE Radio Replacement
Information Technology	7,941	7,273	15,652	16,577	91.8%	Farebox and Vaulting System Replacement and CAD-AVL, APC and ITS Systems Replacement
Infrastructure Development	15,653	1,772	22,318	20,620	84.5%	Bus Electrification Infrastructure and Bus Stop Enhancements
Freight Railroad	677	413	1,300	872	125.0%	Bridge Spans Replacement
Property and Asset Management	20,151	8,757	40,806	38,993	74.1%	New Admin Building Build-out and Demand Response Ops & Maintenance Facility Replacement
Facilities Maintenance	663	2,531	0	3,129	102.1%	Facilities Maintenance SOGR and Bus Washes
Contingency	0	0	10,000	9,925	0.0%	North Base Demand Response Facility and Paratransit Eligibility Center return to Contingency
Project Connect	23,814	4,747	33,335	31,808	89.8%	CapMetro Rapid Lines, Park & Rides and End of Line Charging
Strategic Planning	15,011	172	13,866	17,165	88.5%	North Burnet/Uptown Station Rail Development
Security	222	764	974	974	101.2%	Camera Replacements and Enhancements and Rail House Signal Security Enhancements
Total	\$87,956	\$29,436	\$155,016	\$155,016	75.7%	

Outstanding commitments are for purchase orders that have been issued.

CapMetro

Thank you!